



Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)

March 31, 2025

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Scrip Symbol: SHREMINVIT

Sub: Disclosure about creation of pledge by Shrem Infra Invest Private Limited the Sponsor of the Shrem InvIT.

Dear Sir/Madam,

This is to inform you that the Company as in capacity of Investment Manager of Shrem InvIT have received the attached disclosures from Shrem Infra Invest Private Limited (Sponsor of Shrem InvIT) regarding Pledge of Units of Shrem InvIT, pursuant to the SEBI circular SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020.

Copy of disclosure received from Shrem Infra Invest Private Limited is attached herewith for your record and reference.

You are requested to take the same on record.

Yours faithfully,

For Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)



Ilaa J Udeshi
Company Secretary and Compliance Officer
Membership No.: F8104

CC:

Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India

SHREM INFRA INVEST PRIVATE LIMITED
(Formerly Known as Shrem Infra Structure Private Limited)
CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India
Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



March 31, 2025

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company

Dear Sir,

We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the Units of Shrem InvIT, in favor of Bank of Maharashtra to secure Term Loan of Rs. 200 Crore raised by the Company. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: March 28, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 1,31,60,000 % of total outstanding units: 2.154%
Encumbered units as a % of total units held.	5.355%
Period of encumbrance	Till the time Term Loan of Rs. 200 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	Bank of Maharashtra
Purpose of borrowing	Term Loan shall be utilized inter-alia towards General corporate purposes.

For Shrem Infra Invest Private Limited
(Formerly Known as Shrem Infra Structure Private Limited)

Digitally signed by NITAN
CHHATWAL
Date: 2025.03.31 13:03:32
+05'30'

Nitan Chhatwal
Director
DIN: 00115575